

CORRECTED (if checked)

**IRA  
Contribution  
Information**

**Copy B**

**For  
Participant**

This information  
is being  
furnished to  
the IRS.

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code  Tax Form Issuer, Inc 12021 Sunset Valley Dr Suite 230 Preston, VA 20191 888-555-1212		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$ 1000.00	OMB No. 1545-0747  <b>2022</b>  Form 5498	
TRUSTEE'S or ISSUER'S TIN  12-3456789		2 Rollover contributions \$ 200.00	4 Recharacterized contributions \$ 400.00	
PARTICIPANT'S TIN  xxx-xx-1234		3 Roth IRA conversion amount \$ 300.00	6 Life insurance cost included in box 1 \$ 600.00	
PARTICIPANT'S name  Kris Q Public		7 IRA <input checked="" type="checkbox"/> SEP <input type="checkbox"/> SIMPLE <input type="checkbox"/> Roth IRA <input type="checkbox"/>	8 SEP contributions \$ 800.00	
Street address (including apt. no.)  1 Main St		9 SIMPLE contributions \$ 900.00	10 Roth IRA contributions \$ 1000.00	
City or town, state or province, country, and ZIP or foreign postal code  Melrose, NY 12121		11 If checked, required minimum distribution for 2023 <input checked="" type="checkbox"/>	12a RMD date 04/01/2020	
		12b RMD amount \$ 1220.00	13a Postponed/late contrib. \$ 1310.00	
		13b Year 2017	13c Code P	
		14a Repayments \$ 141.00	14b Code A	
Account number (see instructions)  12-3456789		15a FMV of certain specified assets \$ 151.00	15b Code(s) B	

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

**QR CODE WITH TAX  
DOCUMENT DATA**

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:  
<https://financialdataexchange.org/us-tax>

