

CORRECTED (if checked)

ISSUER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  <b>Tax Form Issuer, Inc</b> <b>12021 Sunset Valley Dr</b> <b>Suite 230</b> <b>Preston, VA 20191</b> <b>888-555-1212</b>	ISSUER'S TIN <b>12-3456789</b>		OMB No. 1545-2234  Form <b>1098-Q</b> (Rev. December 2019)		<b>Qualifying Longevity Annuity Contract Information</b>	
	PARTICIPANT'S TIN <b>xxx-xx-1234</b>		For calendar year 20 <u>22</u>			
	1a Annuity amount on start date \$ <b>8000.00</b>		2 If checked, start date may be accelerated <input checked="" type="checkbox"/>			
	1b Annuity start date <b>07/01/2020</b>		3 Total premiums \$ <b>35000.00</b>			
PARTICIPANT'S name  <b>Kris Q Public</b>  Street address (including apt. no.)  <b>1 Main St</b>  City or town, state or province, country, and ZIP or foreign postal code <b>Melrose, NY 12121</b>  Account number (see instructions) <b>111-55555555</b>	4 FMV of QLAC \$ <b>48000.00</b>		<b>Copy B For Participant</b>  This information is being furnished to the IRS.			
	5a January \$ <b>400.00</b> <b>10</b>				5b February \$ <b>400.00</b> <b>10</b>	
	5c March \$ <b>400.00</b> <b>10</b>				5d April \$ <b>400.00</b> <b>10</b>	
	5e May \$ <b>400.00</b> <b>10</b>				5f June \$ <b>400.00</b> <b>10</b>	
	5g July \$ <b>400.00</b> <b>10</b>				5h August \$ <b>400.00</b> <b>10</b>	
	5i September \$ <b>400.00</b> <b>10</b>				5j October \$ <b>400.00</b> <b>10</b>	
	Plan number <b>760-4517</b>				5k November \$ <b>400.00</b> <b>10</b>	
	5l December \$ <b>400.00</b> <b>10</b>				Plan sponsor's EIN <b>44-12345467</b>	
	Name of plan <b>AAA QLAC Plans 4</b>					

Form **1098-Q** (Rev. 12-2019)

(Keep for your records)

www.irs.gov/Form1098Q

Department of the Treasury - Internal Revenue Service

## QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:  
<https://financialdataexchange.org/us-tax>

