

CORRECTED (if checked)

# Mortgage Interest Statement

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  <b>Tax Form Issuer, Inc</b> <b>12021 Sunset Valley Dr</b> <b>Suite 230</b> <b>Preston, VA 20191</b> <b>888-555-1212</b>		*Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.		OMB No. 1545-1380  Form <b>1098</b> (Rev. January 2022)  For calendar year 20 <u>22</u>
RECIPIENT'S/LENDER'S TIN  <b>12-3456789</b>		PAYER'S/BORROWER'S TIN  <b>xxx-xx-1234</b>		<b>1</b> Mortgage interest received from payer(s)/borrower(s)* \$ <b>1008.00</b>
PAYER'S/BORROWER'S name  <b>Kris Q Public</b>		<b>2</b> Outstanding mortgage principal \$ <b>200900.00</b>	<b>3</b> Mortgage origination date <b>03/10/2020</b>	<b>Copy B For Payer/ Borrower</b> The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.
Street address (including apt. no.)  <b>1 Main St</b>		<b>4</b> Refund of overpaid interest \$ <b>4011.00</b>	<b>5</b> Mortgage insurance premiums \$ <b>5012.00</b>	
City or town, state or province, country, and ZIP or foreign postal code  <b>Melrose, NY 12121</b>		<b>6</b> Points paid on purchase of principal residence \$ <b>6013.00</b>	<b>7</b> <input checked="" type="checkbox"/> If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.	
<b>9</b> Number of properties securing the mortgage  <b>9</b>	<b>10</b> Other  <b>10. Property tax: \$10,017.00</b>	<b>8</b> Address or description of property securing mortgage		
Account number (see instructions)  <b>111-23456</b>		<b>11</b> Mortgage acquisition date  <b>11/15/2020</b>		

## QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:  
<https://financialdataexchange.org/us-tax>

